

# PERSONAL INCOME TAX RETURN FORM



Revenue Jersey is registered as 'Controller' under the Data Protection (Jersey) Law 2018 as we collect and process personal information about you. For more information about how we use your data please go to our privacy statement on gov.je or request a written copy by phoning +44 (0) 1534 440300.

## Deadlines

We must receive your return by these dates:

- If you're filing by paper – by 31 May 2025
- If you're filing online – by 31 July 2025

## Penalties

You'll get a £300 penalty if your return is late.

You'll also get additional monthly penalties of £50 for every month that you don't file after that (up to a maximum of 9 months).

Please return your completed form to:

**Revenue Jersey | P.O. Box 56 | St Helier | Jersey | JE4 8PF**

## Moved?

You can update your address online if you have a onegov account, or you can contact Employment, Social Security & Housing +44 (0) 1534 444444.

## Starting your tax return

- Before you start to fill it in, check the return to make sure there is a section for all your income and claims. If you need the longer, full return, then please contact Revenue Jersey.
- For help filling in your tax return go to [www.gov.je/MyTaxReturn](http://www.gov.je/MyTaxReturn) for notes and extra pages.
- Declare all income gross (income before tax or any other deductions).

- Use blue or black ink and write clearly in the boxes.
- Don't enter pence.
- Sign the declaration at the end of the form.

**Our records show that you need to complete this form. If you left Jersey before 2024 please let us know.**

Name

Social Security No.

A	A	N	N	N	N	N	N	A
---	---	---	---	---	---	---	---	---

TIN

N	N	N	-	N	N	N	-	N	N	N	N
---	---	---	---	---	---	---	---	---	---	---	---

## Filing online is *quicker, easier, and more convenient*

File online at [gov.je/MyTaxReturn](http://gov.je/MyTaxReturn) (Average rating 4.5/5) ★★★★★

It's easy to file online.

**Before you file make sure you've got all the paperwork you need to complete your return.**

**Please don't include pence and complete your return carefully and accurately.**

**Keep your tax papers safe in case we need to see them.**

### Section 1: Residency Arrived or left Jersey during 2024

Complete this section if you arrived for the first time in Jersey, left Jersey permanently or you work temporarily in Jersey, for example seasonal employment. If your home is Jersey, this doesn't include holidays, business trips or educational absences. Only enter arrival or leaving dates for the year of this return.

Arrival Date(s)

From	D	D	M	M	2	0	2	4
From	D	D	M	M	2	0	2	4
From	D	D	M	M	2	0	2	4

Leaving Date(s)

To	D	D	M	M	2	0	2	4
To	D	D	M	M	2	0	2	4
To	D	D	M	M	2	0	2	4

Only tick (✓) this box if you were **not** resident in Jersey for all of 2024

**Section 2: Married/Civil Partnership information**

TIN 

N	N	N
---	---	---

 - 

N	N	N
---	---	---

 - 

N	N	N	N
---	---	---	---

**Independent Taxation**

If you're independently taxed, please **don't** complete the spouse/civil partner's sections of the return.

You are independently taxed if:

- You got married or became civil partners after 31 December 2021
- You're married or in a civil partnership and arrived after 31 December 2021
- You elected to be independently taxed from 2022, 2023 or 2024

**Married/Civil Partnership tax allowance**

You can get this allowance if you were married or in a civil partnership and lived with your spouse or civil partner in the year of assessment or you were wholly maintaining your spouse or civil partner. **You must make a full and correct declaration of your spouse/civil partner's income as well as your own.**

**2.1 Married/civil partnership allowance claim**

Don't claim this allowance if you're independently taxed.

Tick (✓) this box to claim married/civil partnership tax allowance:

and my Spouse/Civil Partner's name is:

**2.2 Got married or became civil partners during 2024**

Complete this if you got married or became a civil partner during the year.

Date of marriage/civil partnership

D	D	M	M	2	0	2	4
---	---	---	---	---	---	---	---

Your spouse/civil partner's Social Security number

J	Y	N	N	N	N	N	N	A
---	---	---	---	---	---	---	---	---

**2.3 Separated during 2024**

Complete this if you separated from your spouse or civil partner during the year.

Date of separation

D	D	M	M	2	0	2	4
---	---	---	---	---	---	---	---

**Section 3: Employment** Write your figures in whole pounds, **don't** include pence

**3.1(a) Your employment income**

Employer's name

What you got paid before any deductions

£										.	0	0
---	--	--	--	--	--	--	--	--	--	---	---	---

£										.	0	0
---	--	--	--	--	--	--	--	--	--	---	---	---

£										.	0	0
---	--	--	--	--	--	--	--	--	--	---	---	---

Any cash tips received

£										.	0	0
---	--	--	--	--	--	--	--	--	--	---	---	---

Any income from casual/weekend work

£										.	0	0
---	--	--	--	--	--	--	--	--	--	---	---	---

**3.1(b) Your spouse/civil partner's employment income**

Employer's name

What your spouse/civil partner got paid before any deductions

£										.	0	0
---	--	--	--	--	--	--	--	--	--	---	---	---

£										.	0	0
---	--	--	--	--	--	--	--	--	--	---	---	---

£										.	0	0
---	--	--	--	--	--	--	--	--	--	---	---	---

Any cash tips received

£										.	0	0
---	--	--	--	--	--	--	--	--	--	---	---	---

Any income from casual/weekend work

£										.	0	0
---	--	--	--	--	--	--	--	--	--	---	---	---

**3.2(a) Your benefits in kind**

These are anything you, or a member of your household receive free or below the normal cost from your employer (for example accommodation or discounted shares). Your employer will provide you with the taxable value of any benefits in kind you receive.

Employer's name

Description of benefit

Value of your benefit

£										.	0	0
---	--	--	--	--	--	--	--	--	--	---	---	---

£										.	0	0
---	--	--	--	--	--	--	--	--	--	---	---	---

**3.2(b) Your spouse/civil partner's benefits in kind**

Employer's name	Description of benefit	Value of your spouse/civil partner's benefit
<input type="text"/>	<input type="text"/>	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/>
<input type="text"/>	<input type="text"/>	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/>

**3.3(a) Your employment expenses**

You can claim an expense for things that are used only for work purposes (for example protective clothing, a uniform, professional subscriptions or tools required for your job) and that you've paid for yourself.

Description of expense	Amount of your expense
<input type="text"/>	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/>
<input type="text"/>	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/>

**3.3(b) Your spouse/civil partner's employment expenses**

Description of expense	Amount of your spouse/civil partner's expense
<input type="text"/>	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/>
<input type="text"/>	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/>

**3.4(a) Your payments into a Jersey workplace pension**

These are payments you have made yourself into your work pension scheme, also called employer pension schemes or superannuation. Your employer will tell you on your payslip what your payments are. **If you have your own private pension fund that you are paying into, don't enter it here.** Private pension scheme payments are entered in section 8.

Name of employer	Amount of your payment
<input type="text"/>	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/>
<input type="text"/>	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/>

**3.4(b) Your spouse/civil partner's payments into a Jersey workplace pension**

Name of employer	Amount of your spouse/civil partner's payment
<input type="text"/>	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/>
<input type="text"/>	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/>

**Section 4: Pension income and taxable Social Security benefits** Write your figures in whole pounds, *don't* include pence

If Jersey Tax at source was taken from pension income and wasn't repaid you can declare this on a supplementary page printable at [gov.je/MyTaxReturn](http://gov.je/MyTaxReturn)

**4.1(a) Your Jersey pension income**

Name of Jersey pension scheme	Amount
<input type="text" value="Jersey Social Security pension (Pension statements are posted by the end of January)"/>	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/>
<input type="text"/>	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/>
<input type="text"/>	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/>

**Cashed in small pension fund or approved drawdown contract withdrawals**

Enter the details of:

- Any Jersey pension funds which you have commuted in the year under small pension rules.
- Any approved drawdown contract withdrawals.

Name of scheme (If you need to declare more than one, extra pages can be printed at [gov.je/MyTaxReturn](http://gov.je/MyTaxReturn))

Gross amount (before tax deducted)  
 £  .

Tax deducted  
 £  .

**Section 4.1: Pension income** *Continued*

TIN N N N - N N N - N N N N

**4.1(b) Your spouse/civil partner's Jersey pension income**

Name of Jersey pension scheme

Jersey Social Security pension (Pension statements are posted by the end of January)

Amount

£           .

£           .

£           .

**Cashed in small pension fund or approved drawdown contract withdrawals**

Enter the details of:

- Any Jersey pension funds which you have commuted in the year under small pension rules.
- Any approved drawdown contract withdrawals.

Name of scheme (If you need to declare more than one, extra pages can be printed at gov.je/MyTaxReturn)

Gross amount (before tax deducted)

£           .

Tax deducted

£           .

**4.2(a) Your non-Jersey pension income** (If you are making a claim for double tax relief, please include copies of the foreign tax calculations with your return and tick the box in the declaration section)

Name of pension scheme

UK or overseas state pension

Amount

£           .

£           .

£           .

**4.2(b) Your spouse/civil partner's non-Jersey pension income**

Name of pension scheme

UK or overseas state pension

Amount

£           .

£           .

£           .

**4.3(a) Your taxable Social Security benefits or Foster Care fees**

Name of payment

Home carer's allowance

Amount

£           .

Taxable part of insolvency benefit

£           .

Foster care fees of level 2 or higher (don't include any level 1 boarding out allowance)

£           .

**4.3(b) Your spouse/civil partner's taxable Social Security benefits or Foster Care fees**

Name of payment

Home carer's allowance

Amount

£           .

Taxable part of insolvency benefit

£           .

Foster care fees of level 2 or higher (don't include any level 1 boarding out allowance)

£           .

**Section 5: Renting a room in your home** Write your figures in whole pounds, *don't* include pence

Declare the total gross income from lodgers, foreign students, holiday makers or other paying guests here if the income is more than £10,000 or it does not qualify for the rent-a-room arrangement.

To qualify as a rent-a-room arrangement:

- the total gross income must not exceed £10,000
- the room must be in your main residence, and cannot be a self-contained unit
- the lodger must be over 18, or placed in the room by an appropriate organisation if they are under 18

**5.1(a) Your income from renting a room**

Tick the box if main meals are provided

Your income

£           .

**5.1(b) Your spouse/civil partner's income from renting a room**

Your spouse/civil partner's income

Tick the box if main meals are provided

£           .

**Section 6: Savings, trusts and other investment income** Write your figures in whole pounds, *don't* include pence

**6.1(a) Your Jersey income**

Your gross income (before any tax deducted)

Jersey tax deducted at source (if any)

Jersey bank interest	£	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	.	<input type="text"/>	<input type="text"/>	£	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	.	<input type="text"/>	<input type="text"/>	<input type="text"/>
Jersey dividends	£	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	.	<input type="text"/>	<input type="text"/>	£	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	.	<input type="text"/>	<input type="text"/>	<input type="text"/>
Jersey loan interest	£	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	.	<input type="text"/>	<input type="text"/>	£	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	.	<input type="text"/>	<input type="text"/>	<input type="text"/>
Jersey trusts, settlements, or foundations	£	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	.	<input type="text"/>	<input type="text"/>	£	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	.	<input type="text"/>	<input type="text"/>	<input type="text"/>
Other Jersey investment income	£	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	.	<input type="text"/>	<input type="text"/>	£	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	.	<input type="text"/>	<input type="text"/>	<input type="text"/>

Description of other Jersey investment income

**6.1(b) Your spouse/civil partner's Jersey income**

Your spouse/civil partner's gross income (before any tax deducted)

Jersey tax deducted at source (if any)

Jersey bank interest	£	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	.	<input type="text"/>	<input type="text"/>	£	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	.	<input type="text"/>	<input type="text"/>	<input type="text"/>
Jersey dividends	£	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	.	<input type="text"/>	<input type="text"/>	£	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	.	<input type="text"/>	<input type="text"/>	<input type="text"/>
Jersey loan interest	£	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	.	<input type="text"/>	<input type="text"/>	£	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	.	<input type="text"/>	<input type="text"/>	<input type="text"/>
Jersey trusts, settlements, or foundations	£	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	.	<input type="text"/>	<input type="text"/>	£	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	.	<input type="text"/>	<input type="text"/>	<input type="text"/>
Other Jersey investment income	£	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	.	<input type="text"/>	<input type="text"/>	£	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	.	<input type="text"/>	<input type="text"/>	<input type="text"/>

Description of other Jersey investment income

**6.2(a) Your non-Jersey income**

Your gross income (before any tax deducted)

Foreign tax deducted at source (if any)

Non-Jersey bank interest	£	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	.	<input type="text"/>	<input type="text"/>	£	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	.	<input type="text"/>	<input type="text"/>	<input type="text"/>
UK dividends	£	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	.	<input type="text"/>	<input type="text"/>	£	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	.	<input type="text"/>	<input type="text"/>	<input type="text"/>
Guernsey dividends	£	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	.	<input type="text"/>	<input type="text"/>	£	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	.	<input type="text"/>	<input type="text"/>	<input type="text"/>
Any other dividends	£	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	.	<input type="text"/>	<input type="text"/>	£	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	.	<input type="text"/>	<input type="text"/>	<input type="text"/>
Overseas trusts, settlements, or foundations	£	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	.	<input type="text"/>	<input type="text"/>	£	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	.	<input type="text"/>	<input type="text"/>	<input type="text"/>
Other non-Jersey investment income	£	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	.	<input type="text"/>	<input type="text"/>	£	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	.	<input type="text"/>	<input type="text"/>	<input type="text"/>

Description of other non-Jersey investment income

**6.2(b) Your spouse/civil partner's non-Jersey income**

Your spouse/civil partner's gross income (before any tax deducted)

Foreign tax deducted at source (if any)

Non-Jersey bank interest	£	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	.	<input type="text"/>	<input type="text"/>	£	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	.	<input type="text"/>	<input type="text"/>	<input type="text"/>
UK dividends	£	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	.	<input type="text"/>	<input type="text"/>	£	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	.	<input type="text"/>	<input type="text"/>	<input type="text"/>
Guernsey dividends	£	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	.	<input type="text"/>	<input type="text"/>	£	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	.	<input type="text"/>	<input type="text"/>	<input type="text"/>
Any other dividends	£	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	.	<input type="text"/>	<input type="text"/>	£	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	.	<input type="text"/>	<input type="text"/>	<input type="text"/>
Overseas trusts, settlements, or foundations	£	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	.	<input type="text"/>	<input type="text"/>	£	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	.	<input type="text"/>	<input type="text"/>	<input type="text"/>
Other non-Jersey investment income	£	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	.	<input type="text"/>	<input type="text"/>	£	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	.	<input type="text"/>	<input type="text"/>	<input type="text"/>

Description of other non-Jersey investment income

**Section 7: Other income** Write your figures in whole pounds, *don't* include pence

TIN N N N - N N N - N N N N

If you have another source of income that you have not been able to enter anywhere else declare it here.

**7.1(a) Your other income**

Description of income:

Your gross income Jersey tax deducted at source (if any)

£  . 0 0 £  . 0 0

**7.1(b) Your spouse/civil partner's other income**

Description of income:

Your spouse/civil partner's gross income Jersey tax deducted at source (if any)

£  . 0 0 £  . 0 0

**Section 8: Payments into approved Jersey private pension plans** Write your figures in whole pounds, *don't* include pence

This section is for your own private pension plan payments. If you pay into a workplace employer scheme, enter it in section 3.

**8.1(a) Your private pension payments**

Name of scheme

Your payments

£  . 0 0

**8.1(b) Your spouse/civil partner's private pension payments**

Name of scheme

Your spouse/civil partner's payments

£  . 0 0

**Section 9: Giving to Jersey charities** Write your figures in whole pounds, *don't* include pence

If you have made donations using the Jersey Gift Support scheme or by deeds of covenant enter the donated amount.

**9.1(a) Total amount you paid by gift scheme**

Your donations

£  . 0 0

**9.1(b) Total amount your spouse/civil partner paid by gift scheme**

Your spouse/civil partner's donations

£  . 0 0

**9.2(a) Total amount you paid by deed of covenant**

Your donations

£  . 0 0

**9.2(b) Total amount your spouse/civil partner paid by deed of covenant**

Your spouse/civil partner's donations

£  . 0 0

**Section 10: Mortgage interest relief for Jersey property** Write your figures in whole pounds, *don't* include pence

Enter your total claim from the certificate(s) your lender has provided, for the amount of interest you are claiming for any mortgage or loan which was for the acquisition or extension of your main residence that you occupied during the year of assessment. If you bought and sold during the year, enter the details from both properties.

**If you have a joint mortgage which is claimed on more than one tax return, only claim your share of the interest here, but always enter the full amount of capital borrowed.**

1st line of property address

Gross interest charged and paid

£  . 0 0

Full balance at year-end or closing balance of loan(s)

£  . 0 0

Tax deducted at source (if any)

£  . 0 0

**If you bought and sold during the year, enter the details of the second property.**

1st line of property address

Gross interest charged and paid

£  . 0 0

Full balance at year-end or closing balance of loan(s)

£  . 0 0

Tax deducted at source (if any)

£  . 0 0

**11.1 Claim for child allowance**

You can't claim this allowance for a child who was in higher education (e.g. degree course or equivalent). Make sure you enter all the information, **including the social security number**. You can find the social security number on your child's registration card or you can contact Employment, Social Security & Housing on +44 (0) 1534 444444.

**Social Security Number (1)**

J Y N N N N N N N A

**Date of birth (1)**

D D M M Y Y

**First name and surname of child (1)**

School attended if over 15 years old

Investment income in own right

£             . 0 0

Amount you've paid for registered childcare

£             . 0 0

Tick this box if anyone else claims tax allowance for this child

**Social Security Number (2)**

J Y N N N N N N N A

**Date of birth (2)**

D D M M Y Y

**First name and surname of child (2)**

School attended if over 15 years old

Investment income in own right

£             . 0 0

Amount you've paid for registered childcare

£             . 0 0

Tick this box if anyone else claims tax allowance for this child

**Social Security Number (3)**

J Y N N N N N N N A

**Date of birth (3)**

D D M M Y Y

**First name and surname of child (3)**

School attended if over 15 years old

Investment income in own right

£             . 0 0

Amount you've paid for registered childcare

£             . 0 0

Tick this box if anyone else claims tax allowance for this child

**If you are sharing the child allowance or additional allowance you should have a sharing agreement in place. If you need to tell us or want to change how the allowance is shared go to [gov.uk/TaxRequest](https://gov.uk/taxrequest) or call us.**

**11.2 Additional allowance in respect of children**

If you're not married or in a civil partnership, you can claim an additional allowance if a dependent child is resident with you.

If you're married or in a civil partnership, you can claim an additional allowance if a dependent child is resident with you and you fully support your spouse or partner because they were totally incapacitated by physical or mental infirmity.

The child must be under 25 on 31 August 2024. If the child is 16 or over, they must be in full time education.

Tick this box to claim additional allowance

If you're claiming this allowance and you can't claim for children in section 11.1 because they were in higher education, enter the details of the youngest child.

**Social Security Number**

J Y N N N N N N N A

**Date of birth**

D D M M Y Y

**First name and surname of child**

Educational establishment attended

**11.3 Maintenance paid**

If you pay maintenance under a legally binding written agreement or court order, you can claim an increase to your tax exemption threshold, up to a maximum of £2,600.

Year of agreement Y Y Y Y

Amount paid £             . 0 0

**Section 12: Declaration - PLEASE SIGN BELOW**

I declare that to the best of my knowledge and belief this return and any supplementary pages contain all of the particulars required and is true, complete and correct.

Signed

If you have enclosed any extra return pages, state how many here

Tick this box if you're claiming relief for foreign tax paid and have included the tax calculation.



# Before you start your paper return

Did you know there's a digital ID for government services called JerseyMe? There's face-to-face help and it doesn't need a smartphone for set up and use.

You can now get a JerseyMe digital ID if you don't have a passport. Employment, Social Security & Housing in Union Street offer a face-to-face authentication service.

## Get the benefits of filing on-line:

1. **Quicker.** Most online returns can be processed automatically so you'll likely get your tax assessment faster.
2. **Easier.** You can personalise the return to just the sections you need, save your progress and come back later, and there's built-in help and checks so you're less likely to make mistakes.
3. **Receipt confirmation.** You get acknowledgement of safe receipt and a copy of your return when you submit.
4. **Secure.** Your identity and data are secure.

Plus once you have a onegov account, you have a history list of all government forms you submit when you're logged in.

### Step 1: Choose and create your digital ID



You don't need a smartphone if you use JerseyMe. It works on computers and tablets.

[gov.je/JerseyMe](http://gov.je/JerseyMe)



This is a Smartphone app with online and phone support from YOTI.

[gov.je/YOTI](http://gov.je/YOTI)

### Step 2: Activate your onegov account



Use your new digital ID to activate your one.gov account.

Go to [one.gov.je](http://one.gov.je) and log in for the first time.

### Step 3: Complete and submit your tax return



Simply select the [personal tax return](#) from the list of services and start your return.

✓ **JOB DONE**